Business Narrative Questionnaire

(Bank Statement Program)

Note: This questionnaire must be completed by the borrower or CPA/Tax Preparer/EA. This form is required for any loan utilizing an expense ratio of less than 50%. This completed form must be received no later than loan submission.

Borrower Name:	
Co-Borrower Name (if applicable):	
Business Name (include DBA name, if applicable)	
Business Start Date:	
Ownership Percentage(s) (for each borrower)	
How many employees does the business have?	
How many locations does the business have?	
What is the total expense ratio (%) **of the business?**	
What is the nature of the business?	

Certification:

This information is true and correct to the best of my knowledge.

Completed By:	☐ Borrower ☐ CPA/Tax Preparer/EA
Name:	
Signature:	
Date:	